

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA

Title III

Case No. 17-BK-3283 (LTS)

(Jointly Administered)

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

and

THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF ALL TITLE III DEBTORS (OTHER
THAN COFINA),

Plaintiffs,

and

THE OFFICIAL COMMITTEE OF RETIRED
EMPLOYEES OF PUERTO RICO,

Plaintiff-Intervenor

Adv. Pro. No. 18-00149

v.

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), and (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747).

PUERTO RICO PUBLIC BUILDINGS AUTHORITY,

Defendant

and

PBA FUNDS, ASSURED GUARANTY CORP.,
ASSURED GUARANTY MUNICIPAL CORP.,
THE QTCB NOTEHOLDER GROUP, NATIONAL
PUBLIC FINANCE GUARANTEE CORPORATION,
AMBAC ASSURANCE CORPORATION, AND THE
LAWFUL CONSTITUTIONAL DEBT COALITION,

Defendant-Intervenors.

**INFORMATIVE MOTION OF PUERTO RICO PUBLIC BUILDINGS AUTHORITY
REGARDING THE JULY 24-25, 2019 OMNIBUS HEARING**

To the Honorable United States District Court Judge Laura Taylor Swain:

Puerto Rico Public Buildings Authority (“PBA”) hereby submits this informative motion in compliance with the *Order Regarding Procedures for Attendance, Participation and Observation of July 24-25, 2019 Omnibus Hearing* (ECF No. 7963 in Case No. 17-BK-3283 (the “Title III Case”), and respectfully states as follows:

1. Toby L. Gerber, Lawrence A. Bauer, Peter L. Canzano and Bob B. Bruner of Norton Rose Fulbright US LLP, and Julio J. Pagán Pérez of The Garffer Group Of Legal Advisors, LLC, intend to appear on behalf of PBA at the July 24-25, 2019 Omnibus Hearing in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767.

2. Mr. Gerber and/or Mr. Bruner intend to address the Court in connection with the *Plaintiff Financial Oversight and Management Board for Puerto Rico’s Motion to Stay PBA Adversary Proceeding Pending Confirmation of Commonwealth Plan of Adjustment* (ECF No.

99 in Adv. Pro. No. 18-00149), and any responses, objections, replies, statements, joinders, or other pleadings related to the motion.

3. Mr. Gerber, Mr. Bauer, Mr. Canzano, Mr. Bruner and Mr. Pagán reserve the right to be heard on any matter raised by any party at the hearing as concerns PBA related to the Title III Case, or any adversary proceeding pending in the Title III Case, or the interests of PBA.

Dated: July 18, 2019
San Juan, Puerto Rico

By: /s/ Julio J. Pagán Pérez

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**THE GARFFER GROUP OF LEGAL
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-and-

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CERTIFICATE OF SERVICE

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the above-captioned case.

At San Juan, Puerto Rico, this 18th day of July 2019

By: /s/ Julio J. Pagán Pérez
Julio J. Pagán Pérez